

UTILITY PATENT APPLICATION TRANSMITTAL (Large Entity)

(Only for new nonprovisional applications under 37 CFR 1.53(b))

Docket No.
YO999-201

Total Pages in this Submission

TO THE ASSISTANT COMMISSIONER FOR PATENTS

Box Patent Application
Washington, D.C. 20231

Transmitted herewith for filing under 35 U.S.C. 111(a) and 37 C.F.R. 1.53(b) is a new utility patent application for an invention entitled:

METHOD AND SYSTEM FOR LOOSE COUPLING OF DOCUMENT AND DOMAIN KNOWLEDGE IN INTERACTIVE DOCUMENT CONFIGURATION

and invented by:

David Angelo Ferrucci, Steinar Flatland, and Adam Patrick Lally

If a **CONTINUATION APPLICATION**, check appropriate box and supply the requisite information:

☐ Continuation ☐ Divisional ☐ Continuation-in-part (CIP) of prior application No.: _____

Which is a:

☐ Continuation ☐ Divisional ☐ Continuation-in-part (CIP) of prior application No.: _____

Which is a:

☐ Continuation ☐ Divisional ☐ Continuation-in-part (CIP) of prior application No.: _____

Enclosed are:

Application Elements

1. ☒ Filing fee as calculated and transmitted as described below
2. ☒ Specification having 25 pages and including the following:
 - a. ☒ Descriptive Title of the Invention
 - b. ☐ Cross References to Related Applications (if applicable)
 - c. ☐ Statement Regarding Federally-sponsored Research/Development (if applicable)
 - d. ☐ Reference to Microfiche Appendix (if applicable)
 - e. ☒ Background of the Invention
 - f. ☒ Brief Summary of the Invention
 - g. ☒ Brief Description of the Drawings (if drawings filed)
 - h. ☒ Detailed Description
 - i. ☒ Claim(s) as Classified Below
 - j. ☒ Abstract of the Disclosure

UTILITY PATENT APPLICATION TRANSMITTAL
(Large Entity)

(Only for new nonprovisional applications under 37 CFR 1.53(b))

Docket No.
YO999-201

Total Pages in this Submission

Application Elements (Continued)

3. ☒ Drawing(s) *(when necessary as prescribed by 35 USC 113)*
- a. ☐ Formal Number of Sheets _____
- b. ☒ Informal Number of Sheets 5 (Figs. 1-5)
4. ☒ Oath or Declaration
- a. ☒ Newly executed *(original or copy)* ☐ Unexecuted
- b. ☐ Copy from a prior application (37 CFR 1.63(d)) *(for continuation/divisional application only)*
- c. ☒ With Power of Attorney ☐ Without Power of Attorney
- d. ☐ DELETION OF INVENTOR(S)
Signed statement attached deleting inventor(s) named in the prior application,
see 37 C.F.R. 1.63(d)(2) and 1.33(b).
5. ☐ Incorporation By Reference *(usable if Box 4b is checked)*
The entire disclosure of the prior application, from which a copy of the oath or declaration is supplied under
Box 4b, is considered as being part of the disclosure of the accompanying application and is hereby
incorporated by reference therein.
6. ☐ Computer Program in Microfiche *(Appendix)*
7. ☐ Nucleotide and/or Amino Acid Sequence Submission *(if applicable, all must be included)*
- a. ☐ Paper Copy
- b. ☐ Computer Readable Copy *(identical to computer copy)*
- c. ☐ Statement Verifying Identical Paper and Computer Readable Copy

Accompanying Application Parts

8. ☐ Assignment Papers *(cover sheet & document(s))*
9. ☐ 37 CFR 3.73(B) Statement *(when there is an assignee)*
10. ☐ English Translation Document *(if applicable)*
11. ☐ Information Disclosure Statement/PTO-1449 ☐ Copies of IDS Citations
12. ☐ Preliminary Amendment
13. ☒ Acknowledgment postcard
14. ☐ Certificate of Mailing
- ☐ First Class ☐ Express Mail *(Specify Label No.):* _____

UTILITY PATENT APPLICATION TRANSMITTAL (Large Entity)

(Only for new nonprovisional applications under 37 CFR 1.53(b))

Docket No.
YO999-201

Total Pages in this Submission

Accompanying Application Parts (Continued)

15. ☐ Certified Copy of Priority Document(s) (if foreign priority is claimed)

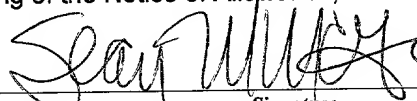
16. ☐ Additional Enclosures (please identify below):

Fee Calculation and Transmittal

CLAIMS AS FILED

For	#Filed	#Allowed	#Extra	Rate	Fee
Total Claims	25	- 20 =	5	x \$18.00	\$90.00
Indep. Claims	7	- 3 =	4	x \$78.00	\$312.00
Multiple Dependent Claims (check if applicable) <input type="checkbox"/>					\$0.00
BASIC FEE					\$690.00
OTHER FEE (specify purpose)					\$0.00
TOTAL FILING FEE					\$1,092.00

- ☒ A check in the amount of **\$1,092.00** to cover the filing fee is enclosed.
- ☒ The Commissioner is hereby authorized to charge and credit Deposit Account No. **50-0481** as described below. A duplicate copy of this sheet is enclosed.
- ☐ Charge the amount of _____ as filing fee.
- ☒ Credit any overpayment.
- ☒ Charge any additional filing fees required under 37 C.F.R. 1.16 and 1.17.
- ☐ Charge the issue fee set in 37 C.F.R. 1.18 at the mailing of the Notice of Allowance, pursuant to 37 C.F.R. 1.311(b).


Signature

Dated: February 4, 2000

Sean M. McGinn, Esq.
Reg. No.: 34,386

CC:

Custoemr No.: 21254

MCGINN & GIBB, P.C.
A PROFESSIONAL LIMITED LIABILITY COMPANY
PATENTS, TRADEMARKS, COPYRIGHTS, AND INTELLECTUAL PROPERTY LAW
1701 CLARENDON BOULEVARD, SUITE 100
ARLINGTON, VIRGINIA 22209
TELEPHONE (703) 294-6699
FACSIMILE (703) 294-6696

**APPLICATION
FOR
UNITED STATES
LETTERS PATENT**

APPLICANT: David Angelo Ferrucci, Steinar Flatland,
and Adam Patrick Lally

FOR: METHOD AND SYSTEM FOR LOOSE
COUPLING OF DOCUMENT AND
DOMAIN KNOWLEDGE IN
INTERACTIVE DOCUMENT
CONFIGURATION

DOCKET NO.: YO999-201

METHOD AND SYSTEM FOR LOOSE COUPLING OF DOCUMENT AND DOMAIN KNOWLEDGE IN INTERACTIVE DOCUMENT CONFIGURATION

CROSS-REFERENCE TO RELATED APPLICATIONS

The present application is related to U.S. Patent Application No. 09/____, filed on
5 _____, to Ferrucci et al., entitled "METHOD AND SYSTEM FOR INTERACTIVE
DOCUMENT CONFIGURATION" having IBM Docket No. YO999-167, U.S. Patent
Application No. 09/____, filed on _____, to Ferrucci et al., entitled "METHOD
AND VISUAL APPARATUS FOR PRESENTING AND NAVIGATING A VARIABLE
OBJECT MODEL", having IBM Docket No. YO999-200, and to U.S. Patent Application No.
10 09/____, filed on _____, to Ferrucci et al., entitled "METHOD AND SYSTEM
FOR DOCUMENT COMPONENT IMPORTATION AND RECONCILIATION" having IBM
Docket No. YO999-202, each in their entirety incorporated herein by reference.

BACKGROUND OF THE INVENTION

Field of the Invention

15 The present invention generally relates to a method and system for loose coupling (e.g.,
linking) domain and document components, and more specifically to a method and system for
dynamic binding of document and domain knowledge during an interactive document assembly
configuration session.

Description of the Related Art

Conventional document assembly systems represent documents as collections of paragraphs of text or "document components". Document assembly systems draw from a repository of these components. Given the answers to a series of questions, such systems select components from the repository and sequence them composing an initial draft of a completed document.

Document components may contain "Variable Text" (e.g., typically referred to as "variables"). Variables are represented within a document component by a particular word or phrase, typically referred to as a "field". The document assembly systems may assign different values to a variable depending on answers to the initial set of questions.

Document components refer to elements of some domain model. For example, in the case of a loan agreement, the loan document refers to the name and address of the lender or the amount of the loan. These elements make up a "domain model".

In conventional document assembly systems, domain knowledge is captured as answers to a collection of questions. These answers are used to select and assemble a series of document components. The series of questions and their answers are not organized as an object model, and hence has no structure or depth.

As is well-known, object modeling is a technique for modeling software systems and is often used to model the domain about which software systems or other abstract systems are written. In an object model a domain is broken down into discrete entities called "objects".

Objects, in turn, possess “attributes” that represent properties of the object. An object model is a formal, symbolic representation of the objects in a domain, and the relationships between those objects. An object model diagram is any visual representation of an object model (e.g., a tree, a graph or more specifically a Unified Modeling Language (UML) diagram, etc.). Reusable
5 subsets of an object model representing a domain are called “domain components”. Most typically, a domain component contains a single object and its properties.

Thus, domain components are symbolic encodings of entities and their attributes/properties, about which a document component is written (e.g., things the document component's text or outline might refer to). These are typically represented as objects in an
10 object-oriented programming language (e.g., JAVA™) or a mark-up language (e.g., XML).

In an interactive document assembly technique using an Integrated Interactive Document Configuration (IDC) system, as described in commonly-assigned U.S. Patent Application No. ____/____,____ having IBM Docket No. YO999-167 and entitled “METHOD AND SYSTEM FOR INTERACTIVE DOCUMENT CONFIGURATION” incorporated herein by reference in its
15 entirety, an object model is used to describe the domain elements that a document’s text directly or indirectly refers to, the object model may be captured and linked to the document. This object model is called the document's “domain model”.

Hitherto the present invention, the lack of an explicit mechanism for linking a document variable to an expression that facilitated reference to any element in an object model discourages
20 the use of powerful object modeling techniques for independently representing the domain content of a document.

Without the loose coupling afforded by the separate but linked content model, it becomes difficult and time-consuming to ensure that variables of one component refer to the same domain element that other occurrences of that variable from other components (e.g., of the same assembly) refer. Hitherto the present invention, there has been neither method or system for
5 allowing such an advantage, nor the recognition that the lack of such loose coupling has been a problem.

SUMMARY OF THE INVENTION

In view of the foregoing and other problems, disadvantages, and drawbacks of
10 conventional systems, it is, therefore, an object of the present invention to provide a structure and method for linking domain and document components such that a loose coupling between document and domain knowledge is established while also enabling the use of rich object modeling tools and techniques for representing a document's domain content.

Another object of the present invention develops a uniquely flexible mechanism for
15 linking domain and document knowledge to support document assembly and interactive document configuration.

In a first aspect of the present invention, a method (and system) of linking domain knowledge to document knowledge, includes rendering document knowledge as textual

components with variable fields, building an object-oriented domain model including domain knowledge, and linking the document knowledge to the domain knowledge.

In a second aspect of the invention, a system for linking domain components and document components, includes a domain object model including domain components, and a document object model linked to the domain object model.

In a third aspect of the invention, a signal-bearing medium storing the above method is provided.

With the unique and unobvious features of the invention, the present invention includes a way to represent the domain concepts independently of the artifact components and to link them together in the development tools to better support the creative human task. In addition to representing document components, the invention represents domain components.

Thus, the present invention is directed to a method and apparatus to link document and domain components and models. An important benefit of the dynamic aspect of document-to-domain-linkage is that different elements of a domain model may be dynamically manipulated (e.g., deleted, inserted or replaced) during the interactive configuration of a document.

This loose coupling allows dynamic binding (e.g, the linking of domain and document components during interactive configuration) of document and domain components. It also enables powerful methods of automatic and semi-automatic variable reconciliation during component importation.

In a first embodiment of the present invention, the document variable is dynamically bound to a domain element. The binding can be changed at any time. If the domain element changes, then the value of associated document variables also change.

Furthermore, since domain models are represented by networks of related objects, changing a single domain element may cause entire portions of a domain model to be replaced. The linkage mechanisms enables all associated document variables to be automatically updated.

As mentioned above, conventional document assembly systems build a draft of a document from components and then stop.

In contrast, the method and system of the present invention enable tight integration between a word-processor and an integrated Interactive Document Configuration (IDC) system that allows a user to edit text as the user would in a regular word-processor while maintaining constant and dynamic access to information provided by the IDC system to help the user make choices for document sections and variables.

The inventive linkage between document component variables and domain model elements also advantageously allows reconciliation of variable(s) when importing source component(s) into a container. Without the loose coupling afforded by the separate but linked content-model of the present invention, it becomes difficult and time-consuming to ensure that variables of one component refer to the same domain element that other occurrences of that variable from other components (e.g., of the same assembly) refer.

Document-to-domain linkage ties variables in a document component to domain components forming a tight relationship between a document model and its domain (content)

model. By changing elements of the content model, the document structure or text may automatically change.

Content variables in document components are linked to domain object properties by providing each content variable with an expression written in the domain model access language.

- 5 If this expression evaluates to a domain object property, then the value of the document's content variable is linked to the value of the domain object property. The content variable will always display the value of the domain object property, and when the domain object property's value changes, the value displayed by the content variable will change as well.

BRIEF DESCRIPTION OF THE DRAWINGS

10 The foregoing and other objects, aspects and advantages will be better understood from the following detailed description of a preferred embodiment of the invention with reference to the drawings, in which:

FIG. 1 is a flow diagram of the coupling between document components and domain objects according to the present invention;

- 15 FIG. 2 is a composition diagram showing the structure of a document component according to the present invention;

FIG. 3 is a composition diagram showing the structure of a domain object model according to the present invention;

FIG. 4 illustrates a block diagram of the environment and configuration of an exemplary hardware/information handling system 100 for implementing the system and method according to the present invention; and

FIG. 5 illustrates a storage medium 500 for storing steps of the program for loosely coupling document and domain knowledge in interactive document configuration.

DETAILED DESCRIPTION OF PREFERRED EMBODIMENTS OF THE INVENTION

Referring now to the drawings, and more particularly to Figures 1-5, there are shown preferred embodiments of the method and structures according to the present invention.

As mentioned above, the present invention dynamically binds variable elements of a document component (model) to elements of a domain model during document configuration through an object model access expression. This independence and flexible, “loose coupling” of document and domain knowledge allow distinct domain models to be developed independently of any particular document. It is noted that for purposes of the present application, “loose coupling” means that domain model stands independently from the document and can be freely used to build templates for other documents. There is no “tight coupling”. Thus, there is not a one-to-one correspondence between the number of documents and the number of domain models.

The domain models can be developed and imported from entirely different modeling efforts that have nothing to do with document production and then linked to any number of

document components, enabling a new level of flexibility and reuse. Hence, many documents may be efficiently produced from one domain model.

For example, consider again a loan agreement, now intended to refer to the address of the borrower. Rather than encode the borrower and the borrower's address as part of the document component itself, a document variable is created that may be dynamically linked to some component of a domain model. This allows an independent domain model to be created including a representation of a borrower and properties of a borrower, such as a borrower's name, address, etc. The borrower and any properties of the borrower are considered domain elements.

Figure 1 shows a high-level overview of a loose coupling of document components and domain objects.

The document components that comprise a document may contain, in addition to text, embedded text variables called "content variables". Each content variable may be assigned a domain object reference expression.

Parallel to the document model, a domain model (e.g., domain object model) is shown which includes domain objects. Each domain object has domain object properties. The domain model reference expression (e.g., the same as "access" expression of a content variable can be mapped (e.g., the domain model reference expression is written in a language with semantics defined such that an expression, when applied to a domain model, specifies a particular domain object property within that model) to some domain object property within the domain model.

The value assigned to a content variable is linked (e.g., loosely coupled) to the value of the domain object property 15 that its domain model reference expression evaluates (e.g., maps) to. The content variable 12 and domain object property 15 will always have the same value (e.g., because they are linked). One of the consequences of a link between a content variable and
5 domain object property is that they must always have the same value.

An entity called the link manager 16 is responsible for evaluating domain model reference expressions and enforcing the appropriate linkages between content variables 12 and domain object properties 15. The specific evaluation process is implementation dependent. The link manager must be able to interpret a domain object reference expression's semantics and
10 determine the domain object property that the expression indicates. This may be accomplished in many ways depending on the particular syntax of the expression and how it is mapped to the model. It is a straight-forward exercise for any one skilled in the art. The linkages are "enforced" by whenever a change occurs to: (A) a content variable's domain model reference expression, or (B) the domain model, the link manager will re-evaluate the domain model reference expression
15 and establish the appropriate link.

The Link Manager 16 evaluates domain model access language expressions and manages the links between content variables and domain object properties accordingly. Whenever a new document component is imported into an assembly of components, the Link Manager 16 must evaluate the domain model access language expressions of all content variables in the new
20 component and attach them to the appropriate properties in the container's domain model. For example, a document component representing a mailing address is imported into a template for a

business letter. This document component has content variables representing the street, city, and state. In the container's domain model, values are defined for the recipient's address information. When the importation occurs, the link manager determines that the content variables in the address component correspond to the values in the container's domain model, and links them. Thus, when the importation completes, the address section of the letter displays the proper information for the recipient's address.

The Link Manager must also re-evaluate all domain model access language expressions whenever the domain model is reorganized. The Link Manager is solely responsible for linking the domain model to the document model.

Figure 2 shows a document object model in which a document is composed of many pieces called "document components". In addition to plain text, a document component may contain a plurality of types of variables. For example, two types of variables are "structural variables" and "content variables".

Structural variables have other document components as values. These components are the same type of thing as the document components but one is contained in ("part-of") the other. They are not the identical components. They can be related as parent-child, etc. Parent-child is appropriate provided that the parent-child relationship is intended to represent the notion of containment. This structure permits a large document to be constructed from multiple, hierarchically-connected document components.

Content variables 22 in the document model have primitive values, such as strings. The content variables 22 in a document component 23 are linked to properties of domain objects in the domain model, as described in further detail below.

Referring to Figure 3, a top-level domain object model is shown. At the highest level is a domain object variable 30. A template may contain any number (e.g., zero or more) of domain object variables 30. A domain object variable 30 may have as its value a domain object 31, which is a construct that represents a discrete entity in the domain.

A domain object 31 has zero or more “properties” 32. However, an example of an object having zero properties would have little value. That is, objects are descriptions of things. A description of something without any properties has little of any utility. A car may be an object, but have no properties for the car specified. While this is technically allowed, it would be of no value. Each property 32 may have a value. That is, it is possible for a property to not have a value. However, in that case, the property’s value is undefined. During interactive configuration, a user could supply a value. The value of a property 32 may be a primitive value 33, such as a text string, or it may be another domain object 34. The domain object 34 may in turn have its own properties, which have values, and so on.

An example of a simple domain object is the object `adam_lally`, which represents the real-world person Adam Lally.

This object might have the following properties: `first_name`, `last_name`, and `employer`. The `first_name` property would have the primitive value Adam, the `last_name` property would have the primitive value Lally, and the `employer` property would

have as its value the object `lks`, which is a domain object that represents the company Legal Knowledge Systems. The `lks` object would then have properties such as name, employees, board of directors, and so on.

To loosely couple document content variables to domain object properties, a language for selecting a specific property from the domain object model is disclosed and is a preferred language/embodiment for the present invention.

This language is referred to as the domain model access language. This access language requires that a string in the language, when evaluated with respect to a domain object model, specify a domain object property. There are many possible implementations of this access language. The preferred implementation of a language for selecting a specific property from the domain object model is called the “object representation and access language” (ORAL). The syntax of ORAL is as follows:

```
<ORALExpression> ::= <Identifier> | <Identifier> "("  
    <ORALExpression ">"  
<Identifier> ::= [_A-Za-z0-9]+
```

The semantics of ORAL can be explained by four rules. First, if an ORAL Expression consists of just a single identifier, that identifier names a domain object variable. The ORAL Expression is said to “evaluate to that domain object variable”.

Secondly, if an ORAL Expression consists of an identifier pre-appended to another ORAL Expression, and the nested ORAL Expression evaluates to a variable or property that has

a domain object as its value, then the pre-appended identifier names a property of that domain object, and the ORAL Expression is said to evaluate to that property.

Thirdly, if an ORAL Expression consists of an identifier pre-appended to another ORAL Expression, and the nested ORAL Expression does not evaluate to a variable or property that has

5 a domain object as its value, the ORAL Expression does not evaluate to anything.

Fourthly, if at any level of the ORAL Expression an identifier does not name a valid domain object variable or property, the ORAL Expression does not evaluate to anything.

In an illustrative example, consider the domain object variable called `inventor`, which has as its value the object `adam_lally` described earlier. The ORAL Expression

10 `first_name (inventor)` would evaluate to the `first_name` property of the `adam_lally` object. The ORAL Expression `name(employer (inventor))` would evaluate to the name property of the `lks` object.

While the preferred embodiment of an object model access language, for referring to domain model elements, is ORAL as described above, the object access language may be one of
15 many depending on the embodiment of the object model (e.g., SQL, KQML, etc.).

Thus, with the unique and unobvious aspects of the present invention, the variables in a document are loosely coupled to (e.g., refer to) actual elements in the domain model. Hence, for example, if rules and constraints are tailored or developed to maintain consistency of the domain model, then there will be a direct impact on the document model since the variables in the
20 document model actually refer to items (e.g., variables) in the domain model (e.g., content model). It is noted that the elements in the domain model may or may not (e.g., need not) appear

in the document model. However, clearly the elements in the domain model influence what appears in the document.

For example, in a domain and document model, a customer has a name and a name property, as alluded to in the example above. The domain model can be built defining what is an entity (e.g., a customer, a project, a phase, etc.), and rules and/or constraints can be built for describing the valid configurations without even considering the constructions of documents.

Then, a group of documents (e.g., a customer letter, a macro design phase description, a solution outline, a high-level design, etc.) each referring to the same domain model, can be taken. To begin constructing (e.g., engineering) the document, the elements (variables) of the domain model simply can be taken and inserted into the documents.

Thus, the loose coupling concept allows the model designer to build a series of documents easily and quickly, unlike the conventional document assembly systems which do not have an explicit domain model and in which a series of questions (e.g., forming a template) are answered in a vacuum and then inserted at the appropriate places in the specific document. In the conventional system, the answers to the questions are an implicit domain model, but the answers are only for one specific document. Thus, a number of domain models would have to be built corresponding to the number of documents to be constructed. In contrast, with the present invention, multiple documents can be built from a single domain model. Thus, the conventional methods and systems result in extreme inefficiency and lack of reusability of resources.

Thus, the invention can build a highly-structured, object-oriented explicit domain model independent of any document to be produced. The domain model constructed with the invention

can be used for any of a plurality of documents given that the consistency of the document model is maintained since there is a “coupling” between the document model and the domain model. The template and questions answered in the conventional (implicit) domain model are useful only for a single document. To prepare another form, another set of questions must be answered in the conventional systems. Indeed, it is not even clear how the questions answered even relate to items in another form/document. In contrast, with the invention, once the model is built, many documents can be configured from the model. Thus, the model according to the method and system of the invention can stand on its own, and has its own modeling methodology, and is a robust, explicit, and formal representation of the domain problem (e.g., “what is a customer”, “what is a project”, “who is the vendor”, “what is the vendor’s address”, etc.). Then, the domain model can be linked to elements of the document(s) and the document can refer to elements of this model. Thus, for example, a question and answer form (e.g., such as in a template) can be easily and automatically generated.

Hence, the domain model is built separate and independent from a document, thereby allowing its reusability and applicability to another array of documents.

As shown in Figure 4, a typical hardware configuration of an information handling/computer system for use in implementing or for use with the invention preferably has at least one processor or central processing unit (CPU) 111. The CPUs 111 are interconnected via a system bus 112 to a random access memory (RAM) 114, read-only memory (ROM) 116, input/output (I/O) adapter 118 (for connecting peripheral devices such as disk units 121 and tape drives 401 to the bus 112), user interface adapter 122 (for connecting a keyboard 124, mouse

126, speaker 128, microphone 132, and/or other user interface device to the bus 112), communication adapter 341 (for connecting an information handling system to a data processing network), and display adapter 136 (for connecting the bus 112 to a display device 138).

As shown in Figure 5, in addition to the hardware and process environment described above, a different aspect of the invention includes a computer-implemented method for loosely coupling document and domain knowledge during the automatic or assisted generation of documents. As an example, this method may be implemented in the particular hardware environment discussed above.

Such a method may be implemented, for example, by operating the CPU 111 (Figure 4), to execute a sequence of machine-readable instructions. These instructions may reside in various types of signal-bearing media.

Thus, this aspect of the present invention is directed to a programmed product, comprising signal-bearing media tangibly embodying a program of machine-readable instructions executable by a digital data processor incorporating the CPU 111 and hardware above, to loosely couple the document and document knowledge.

This signal-bearing media may include, for example, RAM (not shown) contained within the CPU 111, as represented by the fast-access storage for example. Alternatively, the instructions may be contained in another signal-bearing media, such as a magnetic data storage diskette 500 (Figure 5), directly or indirectly accessible by the CPU 111.

Whether contained in the diskette 500, the computer/CPU 111, or elsewhere, the instructions may be stored on a variety of machine-readable data storage media, such as DASD

storage (e.g., a conventional "hard drive" or a RAID array), magnetic tape, electronic read-only memory (e.g., ROM, EPROM, or EEPROM), an optical storage device (e.g. CD-ROM, WORM, DVD, digital optical tape, etc.), paper "punch" cards, or other suitable signal-bearing media including transmission media such as digital and analog and communication links and wireless.

- 5 In an illustrative embodiment of the invention, the machine-readable instructions may comprise software object code, compiled from a language such as "C", etc.

While the invention has been described in terms of several preferred embodiments, those skilled in the art will recognize that the invention can be practiced with modification within the spirit and scope of the appended claims.

10

CLAIMS

What is claimed is:

1. A method of linking domain knowledge to document knowledge, comprising:
5 rendering document knowledge as textual components with variable fields;
building an object-oriented domain model including domain knowledge; and
linking said document knowledge to said domain knowledge.
2. The method according to claim 1, wherein variables in said document are linked to elements
in said domain model, such that if rules and constraints are tailored or developed to maintain
10 consistency of the domain model, the document model will be affected.
3. The method according to claim 1, wherein elements in the domain model influence what
appears in a rendered document.
4. The method according to claim 1, wherein said domain model comprises an explicit domain
model which is reusable for a plurality of documents.

5. The method according to claim 1, wherein said domain model comprises an object-oriented domain model independent of any document to be rendered, said domain model being usable for any of a plurality of documents and consistency of the document model is maintained based on said linking.

5 6. The method according to claim 1, wherein a plurality of documents are configurable from the domain model.

7. The method according to claim 1, wherein said domain model comprises a stand-alone domain model, which is built separate and independent from a document.

10 8. A system for linking domain components and document components, comprising:
a domain object model including domain components; and
a document object model linked to said domain object model.

9. The system as claimed in claim 8, wherein said domain components of said domain object model are selectively manipulated during an interactive document configuration process.

15 10. The system as claimed in claim 9, wherein said domain components of said domain object model are selectively deleted, edited, and inserted during an interactive document configuration process.

11. The system as claimed in claim 8, wherein said document components comprise variable elements.

12. The system as claimed in claim 11, wherein said variable elements are linked to elements of a domain model.

5 13. The system as claimed in claim 12, wherein said domain model is linked to document components from at least one document.

14. The system, as claimed in claim 12, wherein a change in said domain element changes a value of said variable elements linked to said domain element of said domain object model.

10 15. The system as claimed in claim 10, wherein said document component variable elements are linked to domain object properties via an expression written in a domain model access language.

16. The system as claimed in claim 15, wherein one of said document component variable elements is linked to one of said domain object properties when said expression written in said domain model access language evaluates to a domain object property.

17. The system as claimed in claim 16, wherein a change of said domain object property value changes the value displayed by said content variable.

18. The system as claimed in claim 16, further comprising:

5 a link manager for evaluating domain model reference expressions and controlling links between content variables and domain object properties.

19. The system as claimed in claim 15, wherein said domain model access language comprises a language for selecting a specific property from the domain object model.

20. The system as claimed in claim 19, wherein said domain model access language comprises an object representation and access language (ORAL).

10 21. A system for linking domain knowledge to document knowledge, comprising:

means for rendering document knowledge as textual components with variable fields;
means for building an object-oriented domain model including domain knowledge; and
means for loosely coupling said document knowledge to said domain knowledge.

22. A method for linking domain components and document components, comprising:

15 providing a domain object model including domain components; and
providing a document object model; and

linking document components in said document object model to said domain components of said domain object model.

23. A method for linking of content variables in document components to domain object properties in a document assembly process, said method comprising:

5 evaluating a domain model access language expression for linking a content variable to a domain object;

 managing a link between said content variable and domain object property; and

 re-evaluating all domain model access language expressions after a domain model reorganization.

10 24. A signal-bearing medium tangibly embodying a program of machine readable instructions executable by a digital processing apparatus to perform a method for computer implemented linking of content variables in document components to domain object properties in a document assembly process, said method comprising:

15 evaluating a domain model access language expression for linking a content variable to a domain object;

 managing a link between said content variable and domain object property; and

 re-evaluating all domain model access language expressions after a domain model reorganization.

METHOD AND SYSTEM FOR LOOSE COUPLING OF DOCUMENT AND DOMAIN KNOWLEDGE IN INTERACTIVE DOCUMENT CONFIGURATION

ABSTRACT OF THE DISCLOSURE

A system (and method) for assembly process includes rendering document knowledge as
5 textual components with variable fields, building an object-oriented domain model including
domain knowledge, and linking the document knowledge to the domain knowledge.

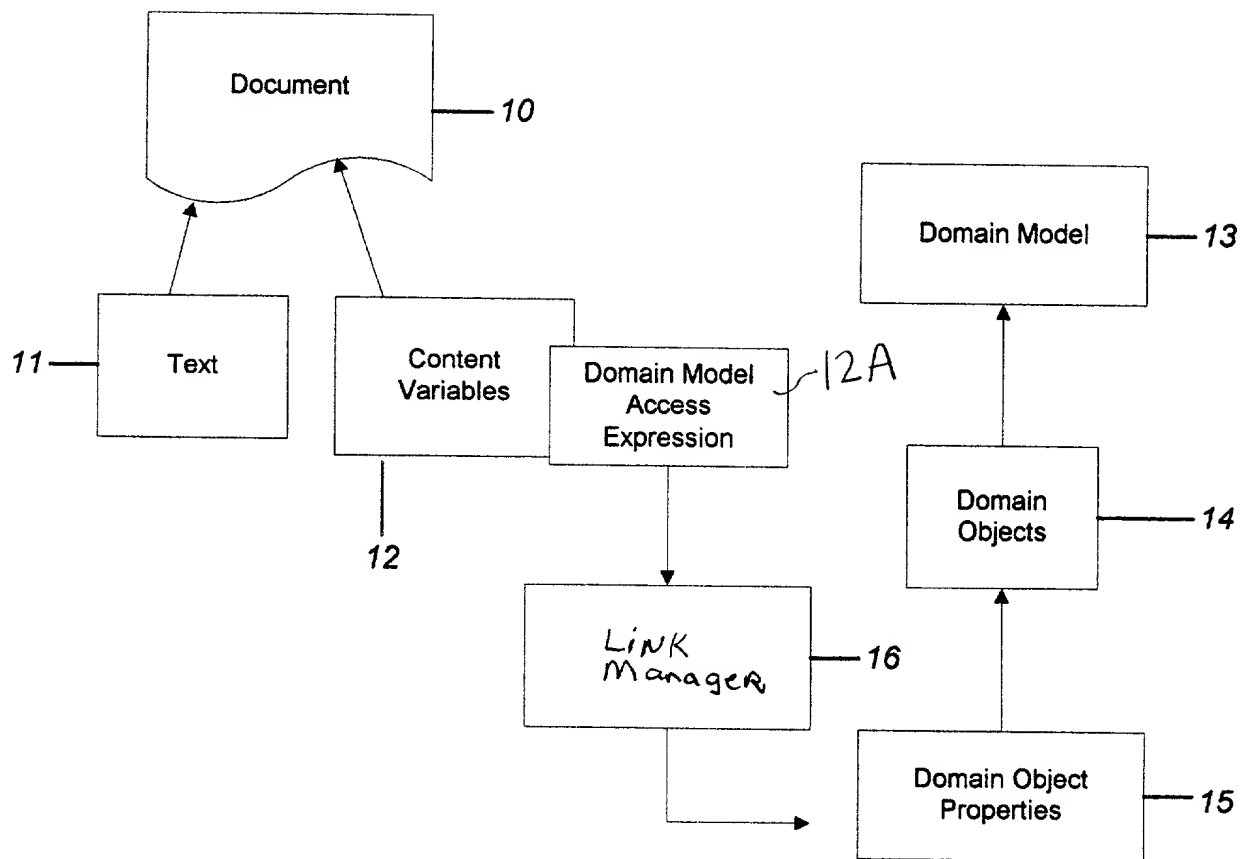


FIGURE 1

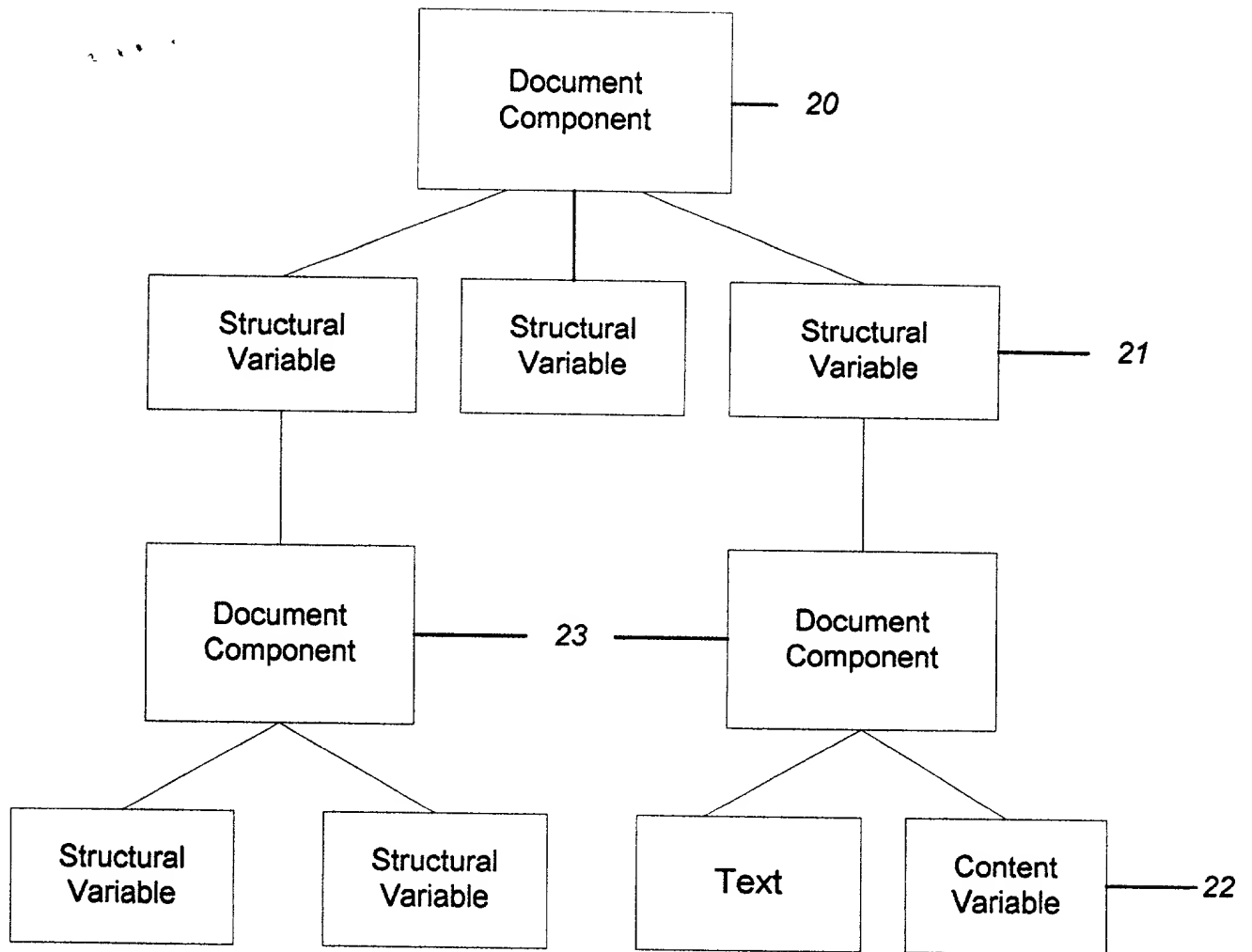


FIGURE 2

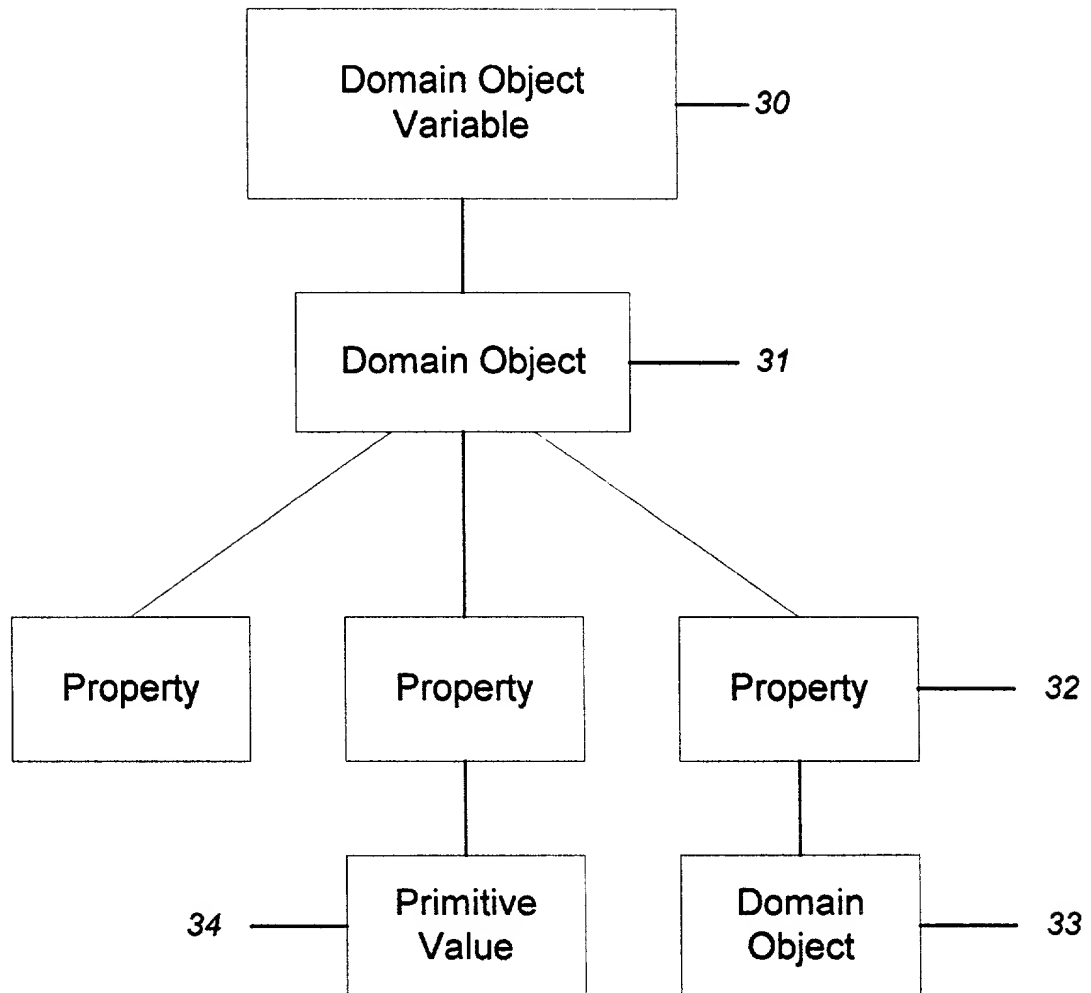


FIGURE 3

IBM Docket No. YO999-201

DECLARATION AND POWER OF ATTORNEY

As a below named inventor, I hereby declare that:

My residence, post office address and citizenship are as stated below next to my name; I believe I am the original, first and sole inventor (if only one name is listed below) or an original, first and joint inventor (if plural names are listed below) of the subject matter which is claimed and for which a patent is sought on the invention entitled: **METHOD AND SYSTEM FOR LOOSE COUPLING OF DOCUMENT AND DOMAIN KNOWLEDGE IN INTERACTIVE DOCUMENT CONFIGURATION**

the specification of which:
(check one)

☒ is attached hereto.

☐ was filed on _____, as Application Serial No. _____ and was amended on _____.

I hereby state that I have reviewed and understand the contents of the above identified specification, including the claims, as amended by any amendment referred to above.

I acknowledge the duty to disclose information which is material to the patentability of this application in accordance with Title 37, Code of Federal Regulations, § 1.56.

I hereby claim foreign priority benefits under Title 35, United States Code, § 119 of any foreign application(s) for patent or inventor's certificate listed below and have also identified below any foreign application for patent or inventor's certificate having a filing date before that of the application on which priority is claimed:

Prior Foreign Application(s):

Number	Country	Day/Month/Year	Priority Claimed
--------	---------	----------------	------------------

I hereby claim the benefit under Title 35, United States Code, § 120 of any United States application(s) listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States application in the manner provided by the first paragraph of Title 35, United States Code, § 112, I acknowledge the duty to disclose material information as defined in Title 37, Code of Federal Regulations, § 1.56 which occurred between the filing date of the prior application and the national or PCT international filing date of this application:

Prior U.S. Applications:

Serial No.	Filing Date	Status
------------	-------------	--------

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

As a named inventor, I hereby appoint the following attorneys and/or agents to prosecute this application and transact all business in the Patent and Trademark Office connected therewith: We hereby appoint Manny Schechter, Registration No. 31,722, Terry J. Hurd, Registration No. 29,936, Christopher A. Hughes, Registration No. 26,914, Edward A. Pennington, Registration No. 32,588, John E. Hoel, Registration No. 26,279, Joseph C. Redmond, Jr., Registration No. 18,753, Douglas W. Cameron, Registration No. 31,596, Louis P. Herzberg, Registration No. 41,500, Kevin M. Jordan, Registration No. 40,277, Stephen C. Kaufman, Registration No. 29,551, Daniel P. Morris, Registration No. 32,053, Louis J. Percello, Registration No. 33,206, Jay P. Sbrollini, Registration No. 36,266, David M. Shoff, Registration No. 39,835, Paul J. Ottensmeyer, Registration No. 37,411 and Robert M. Trepp, Registration No. 25,933, to prosecute this application and transact all business in the United States Patent and Trademark Office connected therewith.

Send all correspondence to: Sean M. McGinn, McGinn & Gibb, P.C., 1701 Clarendon Boulevard, Suite 100, Arlington, Virginia 22209
Customer No. 21254

Telephone calls should be directed to Sean M. McGinn, McGinn & Gibb, P.C. at (703) 294-6699.

(1) Inventor: David Angelo Petrucci

Signature: [Signature] Date: 1/24/2000

Residence: 242 Highridge Court, Yorktown Heights, NY 10598

Citizenship: United States of America

Post Office Address: Same as Residence

IBM Docket No.: Y0999-201

(2) Inventor: Steinar Fladland

Signature: Steinar Fladland Date: 1/24/2000

Residence: 57 Southbury Road, Clifton Park, NY 12065

Citizenship: United States of America

Post Office Address: Same as Residence

(3) Inventor: Adam Patrick Lally

Signature: Adam Lally Date: 1/24/2000

Residence: 400 McChesney Avenue Ext., Bldg 14, Apt 12, Troy, NY 12180

Citizenship: United States of America

Post Office Address: Same as Residence